

## Confidential Buyer Profile

Personal Information Related to Potential Buyer			
Full Name:		Sex: <input type="checkbox"/> M <input type="checkbox"/> F	Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Div/Sep. <input type="checkbox"/> Widowed
Street Address (Not P.O. Box):		City, State, Zip:	
Home Telephone:	Office Telephone:	Mobile Telephone:	Social Security Number:
Date of Birth:	Driver's Lic. # & State:	E-Mail Address:	
Current Occupation:	Business Name & Location:	Classification: <input type="checkbox"/> Employee <input type="checkbox"/> 1099 <input type="checkbox"/> Owner <input type="checkbox"/> Partner	
Target Acquisition*			
Listed Business & Type:	Est. Annual Sales: \$	Asking Price: \$	Inventory (Unaudited): \$
Street Address:		City, State, Zip:	
Intended Acquisition As: <input type="checkbox"/> Sole Owner <input type="checkbox"/> Partner <input type="checkbox"/> Trustee <input type="checkbox"/> Other		Indicate Source of Financing: <input type="checkbox"/> Self <input type="checkbox"/> Private Party <input type="checkbox"/> V/C, P/E or Angel <input type="checkbox"/> Bank/SBA	
Financial Information Related to Potential Buyer			
<u>Assets</u>		<u>Liabilities</u>	
Liquid Cash	\$	Notes Payable to Banks	\$
Aggregate Savings/Checking	\$	Notes Payable to Finance Companies	\$
Stocks & Bonds	\$	Credit Card Balances	\$
IRA, Retirement, 401K	\$	Other Charge Account Balances	\$
Surrender Value of Life Insurance	\$	Amount Owed on Life Insurance	\$
Real Estate – Primary Residence	\$	Balance on Real Estate Indebtedness	\$
Real Estate – Other	\$	Balance on Automobile Indebtedness	\$
Automobile(s)	\$	Balance on Current Business Acquisition Loan	\$
Your Own Business – Business Only	\$	Balance on Current Business Real Estate	\$
Business Real Estate	\$	Current Business Accounts Payable	\$
Appraised Collectibles	\$	Taxes Payable	\$
Other Assets:	\$	Other Liabilities:	\$
<i>Total Value of Assets:</i>		<i>Total Value of Liabilities:</i>	
\$		\$	
Total Net Worth (Assets Minus Liabilities): \$		Current Annual Income: \$	Other Income: \$
Affirmation			
<p>I, the undersigned potential buyer, hereby solemnly affirm that the information provided herein, is true, accurate and complete to the best of my knowledge and recollection. I further authorize The Rivo Consulting Group to verify the above information by means, including but not limited to, obtaining credit and/or other background reports. Furthermore, I understand proof of funding, net worth and/or prior three (3) year's tax returns will be required upon submission of initial LOI. The information included herein as well as subsequently obtained data will be used by The Rivo Consulting Group to determine the efficacy of my ability to purchase the business identified above and such, data will not be shared with any person(s) or organization(s), including the principal(s) of the business listed above.</p>			
<p>*Financial data related to the target acquisition listed on this form is for estimation purposes only. Detailed financial data will be furnished to potential buyer under separate cover upon completion of NDA.</p>			
/s/ _____		Date: _____	